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ATTORNEYS FOR USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC

UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

**SECOND AMENDED
 NOTICE OF TAKING 2004 EXAM
 OF ROBERT A. RUSSELL**

Date: July 24, 2008

Time: 11:00 a.m.

**Location: FTI Consulting, Inc.,
 One Renaissance Square, Two
 North Central Avenue, Suite 1200,
 Phoenix, AZ 85004-2322**

TO: ROBERT A. RUSSELL; and ALL OTHER INTERESTED PARTIES:

PLEASE TAKE NOTICE that pursuant to Federal Rule of Bankruptcy Procedure 2004,
 USA Capital Diversified Trust Deed Fund, LLC ("DTDF") will take the 2004 examination of

Robert A. Russell on the 24th day of **July, 2008**, at **11:00 a.m.**, at the business offices of FTI Consulting, Inc., One Renaissance Square, Two North Central Avenue, Suite 1200, Phoenix, Arizona 85004-2322, upon oral examination, before a Notary Public or some other officer authorized by law to administer oaths.

Notice is further given that the 2004 examination may be recorded by any appropriate means, which shall include, without limitation, audio and video recording. In the event the examination is recorded by means other than written transcription, at the time of introduction and/or filing of such recording, a written transcription of the examination shall be presented to the Court.

This 2004 examination will continue from day-to-day until completed.

Dated this 24th day of June, 2008.

SNELL & WILMER LLP

By: 

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